

JR EAST, Railroads and Economic Benefits

Satoshi SEINO

President and CEO, JR EAST



JR EAST HSR Expertise

Economic Effects of Railroads



JR EAST is the largest railroad company in JAPAN

Network: 4,677 miles

The World's Largest

No. of Passengers: 17 million /day

The World's Largest

No. of Trains: 12,761 /day

Revenues: \$29 billion

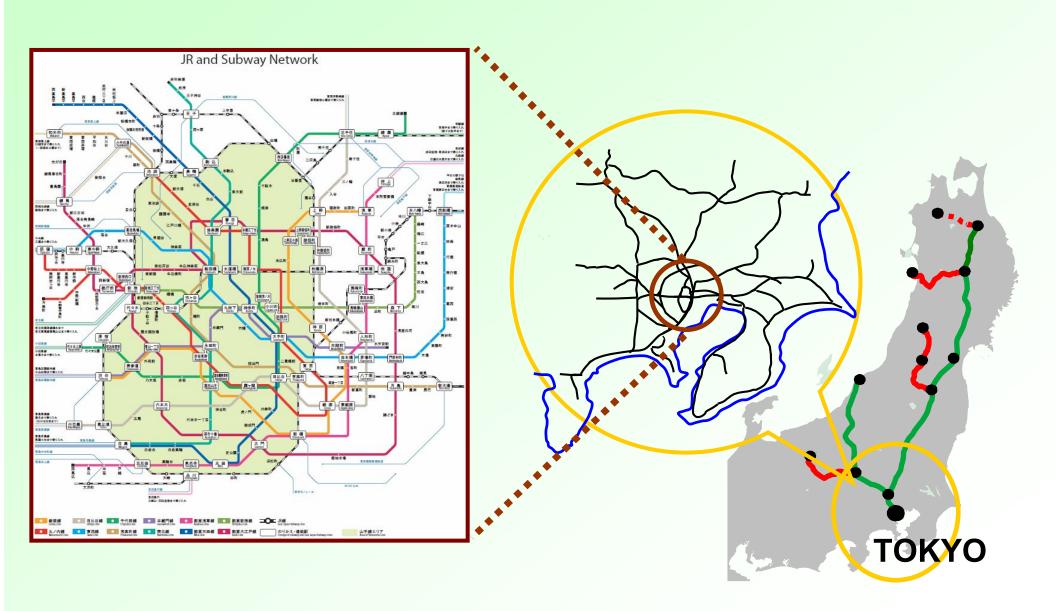
Greater Tokyo area

bze

^{*}Numbers are as of FY ended March 31, 2010 or April 1, 2010 1dollar=90yen

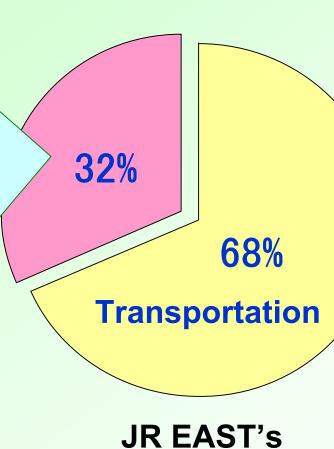


Conventional lines in Tokyo greater area

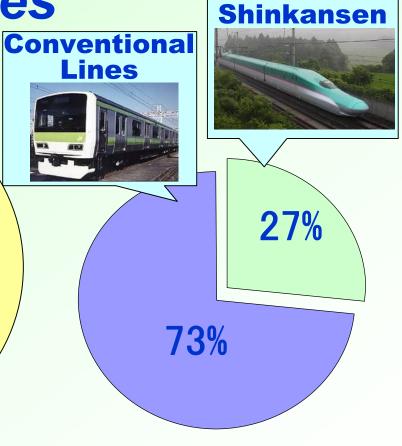


Revenues from Railroad and Lifestyle Businesses

Lifestyle **Business** Dila Food Terrace







Railroad Revenue \$18 billion

Financial Result of 2009.4 - 2010.3

- 1 High Speed
- **2** Large Capacity
- 3 High Frequency
- **4** Through Service
- **5** Snow Resistance

1 High Speed

Series E5 will be introduced in March 2011

By 2013, maximum commercial speed of 200mph planned







2 Large Capacity

Series E4 (Double-decker)



No. of seats: 1,634

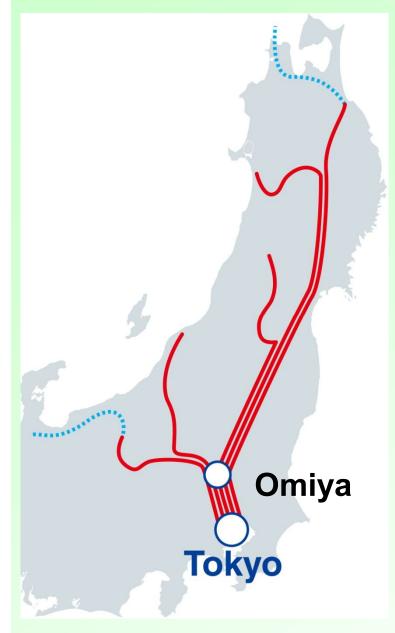
(the world's largest high-speed train)



No. of Shinkansen commuter pass holders



3 High Frequency





5 Destinations from Tokyo station 4 min. Minimum train interval

3 High Frequency

Tokyo Station Shinkansen platforms



2 platforms

4 min. 400 Minimum train interval Trains per day

3 High Frequency

12 min. Turn back



1 Train arrives



4 Finished



2 Passengers get off



5 Passengers get on



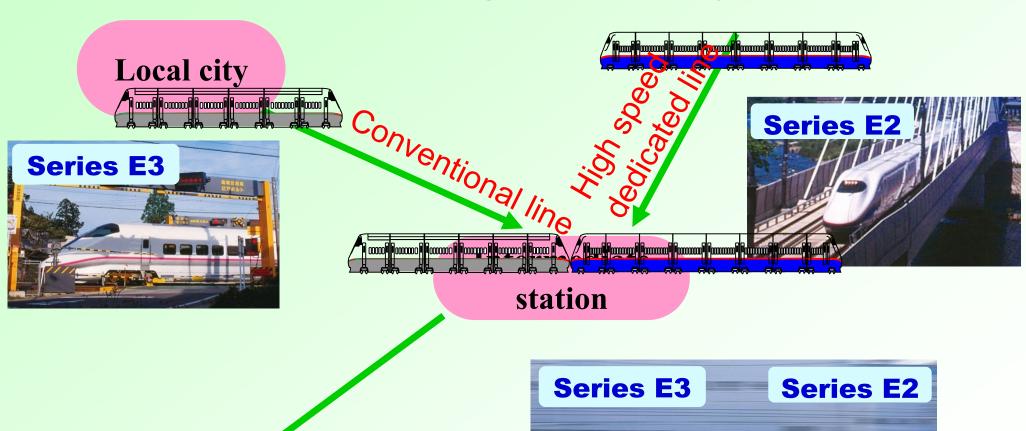
3 Clean up



6 Train departs

4 Through Service

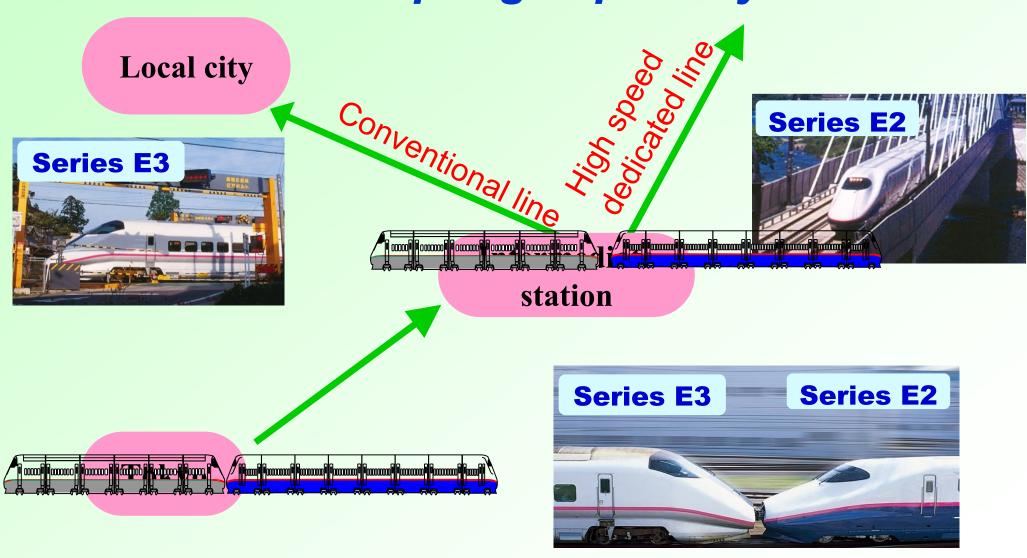
Coupling capability



Tokyo

4 Through Service

Uncoupling capability



4 Through Service

Series E6 Debut in FY2012



Series E5

Series E6

5 Snow Resistance



- **1** Stations and their surroundings
- 2 Job opportunities

1 Stations and their surroundings

Tokyo Station City







June.28th. 2010 Presentation

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1 Stations and their surroundings

Shinkansen enhances commercial value of stations

Sendai Station

Before Shinkansen



Now



1 Stations and their surroundings

Impact on regional economy

Sakudaira Station

Before Shinkansen



Now

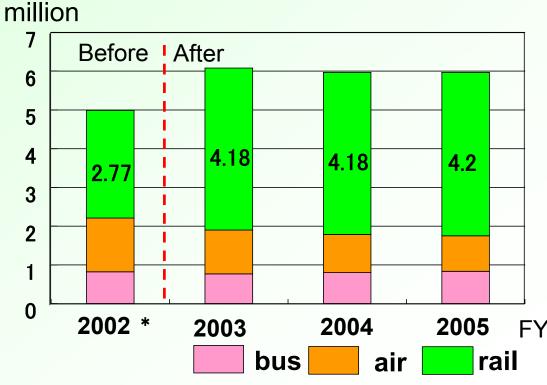




Economic effects of Hachinohe extension (60 miles)



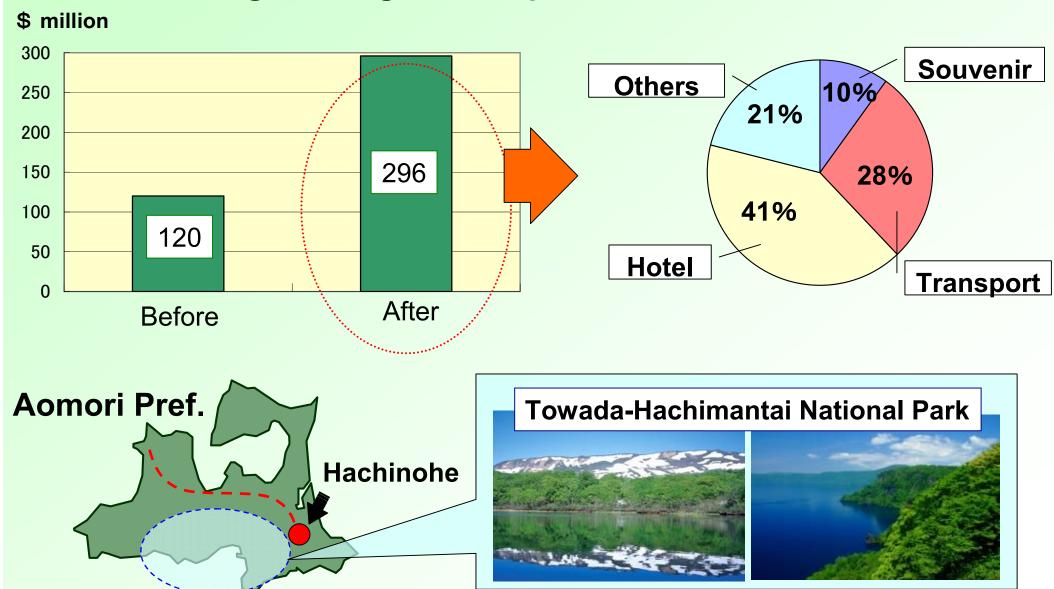
Number of Passengers between Morioka and Hachinohe



Extension to Hachinohe in Dec.2002

3 Economic Impacts

Sightseeing consumption in Aomori Pref.



2 Job opportunities

7,000 Jobs created



2 Job opportunities



e-money

Credit card

Construction



Shopping Center

Real Estate

Office Building

Hotel

JR EAST Group 95,000

Transport
Operations
55,000

Logistics

Rolling Stock
Production

Component supply

Maintenance

Cleaning



June.28th, 2010 Presentation

Conclusion

